

Nasdaq Copenhagen A/S Nikolaj Plads 6 Postboks 1040 1007 Copenhagen K

> 27 December 2018 Company announcement no. 18

FIXING OF COUPON RATE

Fixing of coupon rate effective from 1 January 2019

Effective from 1 January 2019, the coupon rate of floating-rate bond issued by Danmarks Skibskredit A/S will be adjusted.

Bond with half yearly interest rate fixing

The new coupon rate will apply from 1 January 2019 to 1 July 2019:

DK0004132404, maturity in 2028, new rate as at 1 January 2019: 0.3775%

Questions may be directed to Jan Roland Thomsen, Head of Treasury, tel +45 33 74 10 40, or Morten Søgaard Sørensen, Head of Legal & Compliance, tel +45 33 74 10 77.

Yours sincerely

Danmarks Skibskredit A/S