

To the shareholders

26 June 2024
Company Announcement no 12, 2024

Notice of Extraordinary General Meeting of Danish Ship Finance A/S, CVR no. 27492649

With reference to the Notice of the Extraordinary General Meeting issued on 13 June 2024 and as referred to in the published Company announcement no. 9, the Extraordinary General Meeting scheduled to be held on 28 June 2024 at 16:00 at Plesner Advokatpartnerselskab is hereby cancelled.

Pursuant to Article 4 of the Articles of Association, notice is hereby given of the Extraordinary General Meeting of Danish Ship Finance A/S to be held on 11 July 2024 at 12:00 at Plesner Advokatpartnerselskab, Amerika Plads 37, DK-2100 Copenhagen.

The holding of the Extraordinary General Meeting on 11 July 2024 at 12:00 is conditioned upon the completion of the transaction relating to the indirect sale of the majority of the A-shares in Danmarks Skibskredit A/S. If the completion of the transaction is not completed before 11 July 2024 by 12:00, the General Meeting will be postponed until the transaction has been completed, but not later than to 11 July 2024 at 18:00.

AGENDA

1. Election of members to the Board of Directors.

The Board of Directors proposes to elect Ahmed Omar and Omar El Ali as new members of the board of directors to replace Michael Nellemann, Henrik Sjøgreen and Anders Damgaard who will resign as members of the board of directors as of 11 July 2024.

It is proposed to waive the requirement to present information about the candidates' positions in other businesses, cf. section 120(3) of the Danish Companies Act.

2. Authorisation to the chairman of the meeting.

The Board of Directors proposes to authorize the chairman of the meeting – with the power of delegation – to notify the Danish Business Authority of the resolutions adopted

and to make such changes and additions as may be required by the Danish Business Authority or other public authorities.

The agenda will be available on the company's website at www.shipfinance.dk no later than two weeks before the Extraordinary General Meeting.

Please be advised that the Extraordinary General Meeting will, if possible, be held on the basis of proxies granted by the company's shareholders. Therefore, shareholders need not attend the General Meeting in person.

A form of proxy is provided as Annex 1. Shareholders who want to use the form must complete and return it to Danish Ship Finance no later than 9 July 2024.

Shareholders who do not want to grant a proxy, but prefer to attend the Extraordinary General Meeting in person, must request an admission card no later than 9 July 2024. Admission cards are available on request to Rikke Friborg, tel. 33 33 93 33, or by e-mail to rif@skibskredit.dk. If requesting admission cards, please state whether you wish to bring an advisor to the Extraordinary General Meeting.

Yours sincerely
Danish Ship Finance

FORM OF PROXY

Pursuant to Article 4.8 of the Articles of Association, I, the undersigned, hereby appoint the Board of Directors of Danish Ship Finance A/S, CVR no. 27492649 the power of delegation, as my proxy to exercise my right to vote on my behalf in accordance with the contents of the below table at the Extraordinary General Meeting of Danish Ship Finance A/S, to be held on 11 July 2024 at 12:00.

Principal: _____

Nominal shareholding: _____

Yes indicates that I agree to the proposal

Agenda item	Yes	No	Vote withheld
1. Election of members to the Board of Directors. The Board of Directors proposes to elect the following persons as new members of the board of directors to replace Michael Nellemann, Henrik Sjøgreen and Anders Damgaard, who will resign as members of the board of directors as of 11 July 2024; - Ahmed Omar - Omar El Ali The Board of Directors proposes to waive the requirement to present information about the candidates' positions in other businesses, cf. section 120(3) of the Danish Companies Act.	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2. Authorisation to the chairman of the meeting. The Board of Directors proposes to authorize the chairman of the meeting – with the power of delegation – to notify the Danish Business Authority of the resolutions adopted and to make such changes and additions as may be required by the Danish Business Authority or other public authorities.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

date

signature